🔐 Wealth Analytics Client Portal Login Instructions

You can access your Client Portal using one of the following methods:

- **Direct link:** https://login.orionadvisor.com
- **Via our website:** https://wealthanalytics.com/client-center/

🚨 Trouble Logging In?

If you haven't signed in or updated your password recently, the system may not recognize your current credentials. If you see a message saying your username (email) or password is incorrect but you're sure it's right, please follow these steps:

1. **Click "Forgot Password"**
   - You'll receive an email with a link to create a new password.
2. **Set a New Password**
   - Your new password must:
     - Include **uppercase and lowercase letters**
     - Include **a number or special character**
     - Be **at least 10 characters long**
     - **Not** be one you've used before on this site
3. **Check Your Spam Folder**
   - If you don't receive the reset email, check your spam/junk folder.
   - Be sure to mark the domain @wealthanalytics.com as safe.
4. **Complete Two-Factor Authentication**
   - Once your password is changed, login with your new password. The site will ask you for an **authentication code**, which will be sent to you via email or text.
   - **Important:** You must use the new code — previous codes will not work. This may take a few minutes.
5. **Accept Disclosures**
   - After logging in, you may see a disclosure pop-up. Scroll to the bottom and click **Agree** to proceed.

📞 Still Need Help?

Please don't hesitate to call us at **(858) 794-2100** — we're happy to walk you through it.